




## Catalog of Tools

Listed below are all currently available CDM+ Web Ministry Tools, along with the CDM+ program required to use each tool. For more information, visit [www.cdmplus.com](http://www.cdmplus.com) or contact our Sales Department at 877-891-4236 or [sales@cdmplus.com](mailto:sales@cdmplus.com).

### Basic Toolkit

Tools in the Basic Toolkit display information from your CDM+ database. A subscription to the Basic Toolkit gives you access to all of the following Basic Tools:

**Current Account Balance Tool**




This tool displays the current balance for any account (both balance sheet and income/expense).

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### Current Account Balance Tool

<b>Description</b>	Displays the current balance for any account (both balance sheet & income/expense).
<b>CDM+ Program</b>	Accounting
<b>Filters</b>	Account
<b>Options</b>	None
<b>Notes</b>	Only shows one account balance; only shows the current balance Does not include currency mark (\$) Does include commas and 2 decimal places (1,000.00)

**Directory Tool**



A directory-style tool that lists data grouped by ranges of a given field (e.g. Last Name A-D, E-H, etc.)

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### Directory Tool

<b>Description</b>	Directory-style tool that lists data grouped by ranges of a given field (e.g., Last Name A-D, E-H, etc.)
<b>CDM+ Program</b>	Membership
<b>Filters</b>	Group and Code
<b>Options</b>	Search table Navigation (columns, # groups, delimiting characters) Results columns
<b>Notes</b>	Similar to a printed directory We can add new tables on request

## Event Listing Tool

**Event Listing Tool**

**Events For**  
Wednesday, Oct 26, 2017

11:00AM - 12:00PM  
**Ruth Circle** (edit details)  
Home B. Marlow Porter

The Ruth Circle is a organization associated with churches. The description would appear here.

Contact Dan McMillan    E: 1881-000    405-533-9988

Tool to view events happening at the church. Use CDM+ "Roommate" to edit events.

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<b>Description</b>	Tool to view events happening at the church
<b>CDM+ Program</b>	Roommate
<b>Filters</b>	Rooms Departments
<b>Options</b>	None
<b>Notes</b>	Displays one day at a time

## Search Tool

**Search Tool**

**Address Search**  
Use this widget to search member addresses

Find Where  
Last Name    First Name

Show at most  Results Per Page

Tool allowing congregation to search for other members in the church. Member information is stored in CDM+.

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<b>Description</b>	Tool allowing congregation to search for other members in the church
<b>CDM+ Program</b>	Membership
<b>Filters</b>	Group and Code
<b>Options</b>	Search table Find fields Results colums
<b>Notes</b>	Similar to a custom listing We can add new tables on request

## Stats Tool

**Stats Tool**

**Statistics for "Sunday Morning Worship"**

	Apr 27, 2016	Aug 27, 2016	Jun 25, 2016	Jun 18, 2016
<b>Total</b>	\$0.00	\$0.00	\$1,098.00	\$1,300.00
<b>Loose Offering</b>	\$576.00	\$0.00	\$0.00	\$0.00
<b>Total Detail</b>	\$0.00	\$0.00	\$1,473.00	\$1,625.00
<b>Attendance</b>	276	52	82	92

Displays selected list or event statistics for one day or numerous days; can include search options or function as a stats board.

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<b>Description</b>	Displays selected list or event statistics for one day or numerous days; can include search options or function as a stats board
<b>CDM+ Program</b>	Statistics
<b>Filters</b>	Group and Code
<b>Options</b>	Number of days to show Fields Date display (column vs. row)
<b>Notes</b>	Extremely versatile Makes Statistics even more useful

## Premium Tools

Premium Tools both display and save information to your CDM+ database. Each of the Premium Tools below is a separate subscription.

### Giving Toolkit – Giving Tool & Giver Portal

**Giving Tool**

This tool allows a user to give a gift to different funds and pay by credit card, ACH, etc.

**Giver Portal**

Allows givers to manage recurring gifts and view their giving history.

<b>Description</b>	Allows one-time or recurring gifts (Giver Portal only) to different funds by credit card or ACH withdrawal. Giver Portal allows online viewing of 12 months giving history.
<b>CDM+ Program</b>	Contributions Pro
<b>Filters</b>	None
<b>Options</b>	Event Login (Giving Tool only; Portal req. login) Funds Memorial designee Accept credit card & ACH payments Gift notification Confirmation e-mail Processing fee
<b>Notes</b>	This is a Premium Tool because it saves information to your CDM+ database. It requires an account with a payment processor.

### Single Event Registration Tool

**Single Event Registration Tool**

Allows one or more attendees to register to one event with its activities. Accepts payment via credit card.

<b>Description</b>	Allows one or more attendees to register for one event with its activities. Accepts payment via credit card.
<b>CDM+ Program</b>	Event Registration
<b>Filters</b>	None
<b>Options</b>	Event Membership link Activities Accept credit card & ACH payments Confirmation e-mail Registration notification Event overbooking control Processing fee Multiple attendees Event Summary
<b>Notes</b>	This is a Premium Tool because it saves information to your CDM+ database. If you want to accept credit card payments, you need an account with a payment processor.

## Looking Ahead

Additional Web Ministry Tools are planned, including enhancements to the Event Registraton Tool and a Monthly Calendar Tool.

For more information, contact **CDM+ Sales Department**  
**877-891-4236 • sales@cdmplus.com • www.cdmplus.com**