

New Native Direct Deposit Feature in CDM+



It's Easier Than Ever to Offer Your Workers One of the Most Popular Employee Benefits Around

CDM+ was originally conceived as a means to help church office staff use emerging technology to manage and share information easily. Thirty years later, we remain committed to providing a one-stop solution to all of the

church's data management needs.

Then, no one thought twice about the need to come to the office to write, sign and distribute paychecks. Workers banked locally and expected to spend a certain amount of time each month standing in line at their nearby branch. Fast forward to 2017 when many work remotely, and 82% of all workers have their

continued on next page

CDM+ Mobile 1.9 Available Now



You can now take a new individual photo with your provisioned device, and upload it to CDM+ instantly with CDM+ Mobile 1.9.

Access and Share Information On the Go With The Newest Release of the Free CDM+ Mobile App

You know that let's-get-every-one-on-the-same-page thing? Well, it's a lot easier to accomplish when there is only one page! That was and remains the genesis of CDM+ software – the notion that churches are best served by a single, centralized information system. The one

continued on page 3

TRAINING SPOTLIGHT

Get Informed, Get Inspired, Get Insights!

Registration Is Open for Suran 2017 Annual CDM+ Users Conference

**September 11 – 13
Nashville, TN**

Get more out of your information management system with our most comprehensive training! The 2017 Annual CDM+ Users Conference will be held from September 11–13 at the Inn at Opryland, a Gaylord hotel in Nashville managed by Marriott.

To register for the Users Conference and to secure the best hotel rates and availability, visit our Users Conference web site:

www.cdmpius.com/2017UsersConference



Marriott will honor Suran's group rates for conference attendees who stay extra nights before Sept. 11 or after Sept. 13, so we encourage you to bring the family and enjoy Music City USA. To take advantage of these savings, contact the hotel directly at **855-5THEINN (855-584-3466)** and be sure to mention Suran Systems when you call.

Nashville Visitor Info:
www.visitmusiccity.com

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Payroll Direct Deposit *continued*

checks direct deposited in their bank accounts on payday. Even more say they would choose that option if it were offered by their employer. Payroll direct deposit is not just accepted, it is preferred by employers and employees alike for its numerous benefits:

- Electronic checks can't be lost, stolen, or viewed without permission, making them more secure and more private than paper checks.
- Electronic payroll transfers are protected with the same kind of encryption used by major banks.
- Workers have more immediate access to funds, even if they are not in the office on payday.
- Deposits are easily split between checking and savings accounts, encouraging better financial planning.
- Many banks will offer your workers perks such as free checking when they elect to have all or part of their pay automatically deposited at that bank.
- And of course, there's no more standing in line at the bank!

Direct Deposit Is Now a Native Function in CDM+

The native direct deposit feature was introduced in CDM+ 10.0.5 which shipped in early February. Now, once you calculate payroll in CDM+, you can transfer funds to your employee's bank accounts with just one click. There is no need to exit CDM+ and go to your bank's website. Direct deposit payroll in CDM+ assures that the payroll calculated is exactly what is transferred into your employee's accounts. Payroll can be deposited in one account or split to several accounts on a percentage or flat amount. Direct deposits need to be scheduled at least two business days before you want the funds to show up in the employee's accounts, but they can also be scheduled weeks in advance.

Reconciling the direct deposit on your monthly bank reconciliation is simple and straightforward. One ledger entry is posted, and it reflects the total net of the payroll plus all fees. The previous system of calculating payroll and creating a NACHA file to upload to your

bank, or going to your bank's website to initiate the transfer, creates one entry in the ledger for each payroll check during posting. To reconcile your bank statement, you would need to add all of the individual entries together to match what the bank transferred. Now, there's just one amount posted to the ledger for each payroll batch, and it matches the amount on your monthly bank statement.

Top Reasons to Switch to Native Direct Deposit in CDM+ Payroll

- Convenient and secure**
- No lost or stolen checks**
- More immediate access to funds**
- Bank perks for workers with direct deposit**
- No more standing in line at the bank**

More Time-Savers in CDM+ Payroll

With the introduction of Engage Payroll your employees can choose to access their pay stubs and payroll history electronically only. On the employee setup tab in CDM+ Payroll, you can choose

to print payroll stubs for those who elect to have their checks electronically submitted, or not. This saves you time and valuable resources. Engage payroll access also allows employees to view their history of the current and prior years' payroll records in CDM+. To learn more about Engage Payroll **click here for the January issue of *The CDM+ Connection***.

We believe most of our users will benefit from the flexibility of an in-house payroll solution that's 100% compatible with CDM+ Accounting. To learn more about our reliable, hassle-free payroll solutions, please contact CDM+ Sales at 1-877-891-4236.

REQUIREMENTS FOR CDM+ PAYROLL DIRECT DEPOSIT

- Upgrade to CDM+ 10.0.5 or later
- Accounting component with Payroll in your CDM+ suite
- Current enrollment in CDM+ Data Hosting and Premier/Payroll Support (which includes free updates to ensure your tax tables are current at all times)
- Open/Update your merchant account with Stewardship Technology
Note: Even if you already use our Online Giving solutions, your payroll processing account will require additional approval.
- Contact CDM+ Sales/Customer Service to have Payroll Direct Deposit turned on.
- CDM+ Web Ministry Tools Basic Toolkit (only required if you wish to use employee portal in Engage Payroll)

CDM+ Mobile 1.9 *continued from front page*

place where you'd look for a member's latest phone number or a family's home address is the same place you'd go to see just how they connect to your organization through attendance, participation in groups or events, volunteering, giving, counseling. It's also where you – or anyone else in the church who needs such access – could look for pastoral notes and follow-up call reminders.

When we started building CDM+ 30 years ago, the desktop computer was just becoming the go-to device for information management. Today, smartphones and tablets are capable of doing much of the work that only a computer could do in 1986. And unlike your desktop computer, your mobile is always with you. Now that mobile devices are an integrated part of your lifestyle, we've made sure they are also an integrated part of CDM+. With CDM+ Mobile you can look up individuals, get a map to the home you're visiting, record pastoral notes, email groups, schedule reminders, assign follow-up tasks, and know that your CDM+ database immediately reflects the changes you've made.

What's New in CDM+ Mobile 1.9?

Our latest update is available now on the App Store, Amazon Apps, and Google Play. It includes several major enhancements:

Reminders – View upcoming birthdays, anniversaries, and visitation reminders. Add reminders on your mobile or in the CDM+ desktop program and see them in both places. Assign follow-up actions to staff, and they will see their reminders on their device or when they log into CDM+. When the follow-up action is completed, the mobile user can mark the visitation reminder as completed from within the mobile app.

Individual Photos – Use your phone or tablet to take a new individual photo and upload it to CDM+ instantly! If you have an existing photo on your phone or tablet then you can use it to upload into your CDM+ database. Mobile 1.9 also lets you tap an individual photo and zoom it to full-screen when you are in the mobile app. Photos taken with CDM+ Mobile are instantly available to members viewing your Engage online pictorial directory and to anyone connecting to your hosted CDM+ database using desktop or mobile.

Groups – Do you want to see how involved your members are before visiting or calling on them? There is a new button to see all of the groups that a person is connected to within CDM+. Empower your nominating committee with a CDM+ Mobile provision, and they can instantly see key indicators of a prospective leader's commitment and desire to serve.

For more information about using all of the features in CDM+ Mobile 1.9, check out our Knowledge Base website at: <http://kb.cdmplus.com/node/11995>

REQUIREMENTS FOR CDM+ MOBILE 1.9

- iDevice running iOS 7.0 or higher, or device running Android 4.0 or later
- CDM+ database running CDM+ 10.0.6 or later and hosted on CDM+ Data Hosting servers
- Underlying CDM+ component (e.g., Membership, Check-In/Check-Out, etc.)
- Device must be able to connect to the Internet through WiFi or 3G/4G

What Would You Like to Know?

Submit your questions or ideas for our newsletter to connection@cdmplus.com.
Your suggestions will be considered for future editions of the *CDM+ Connection*.