

Announcing CDM+ 10.1

Major Upgrades for Cloud, Desktop and Mobile Will Be Available in the Coming Weeks

I am pleased to announce that the next major release of CDM+, CDM+ Mobile, Engage and Web Ministry Tools is set for August 16th. We are in the final stages of testing, and our Early Adopters who are on support will have access to the desktop version of CDM+ 10.1 on July 12th.

CDM+ 10.1 builds on the new window and report redesigns introduced last fall in 10.0.

This release is scheduled in advance of our Annual CDM+ Users Conference in Nashville, so users can begin to implement its features before the conference or come to Nashville and leave ready to put all of the new features in practice when they return home. Some of the key features with CDM+ 10.1 include:

CDM+ Desktop

- Smart windows with multiple filtering layer options
- Smart reports that are responsive in layout
- Add logos to almost any report in CDM+
- Identify any phone number within a family as the “Primary” phone
- Update phones and emails for any family member from the address or individual tab
- Easily find on emails and display them on the results list of the window
- Easily move groups to any different group type in two steps
- Reset ownerships to custom listings and saved searches

CDM+ Mobile

- Send and receive push-notifications for reminders entered by you or other staff
- New Overdue reminders tab
- Update contact and key information (scheduled for later in 2017)

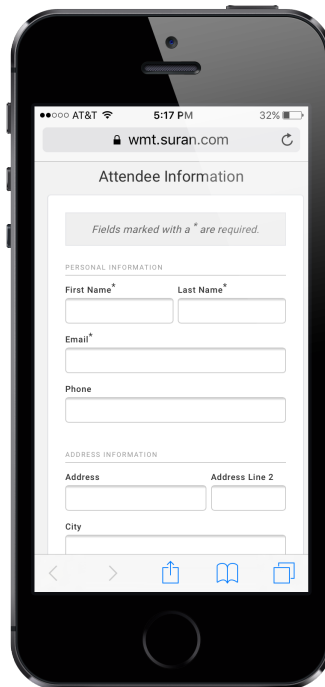
CDM+ Engage

- Allow non-members to create accounts for online giving
- Updated features in Engage Payroll
- Individuals in your database will be able to update contact and key information (scheduled for later in 2017)

CDM+ Web Ministry Tools

- Create multiple log-ins and control access to certain tools and features
- New redesign of the Event Registration tool that is responsive to mobile devices

In addition to all of these exciting features there are numerous bug fixes and small enhancements throughout all of our product lines. CDM+ 10.1 will be free to those on support and anyone who has purchased CDM+ 10.0 since January 1, 2017.



New, Responsive Design for Online Registrations

The Event Registration Web Ministry Tool gets a makeover with the same mobile-friendly, responsive design you've seen in the Engage Online Giving tool.

TRAINING OPPORTUNITIES

**Get Informed,
Get Inspired,
Get Insights!**

The Annual CDM+ Users Conference

**September 11 – 13
The Inn at Opryland
Nashville, Tennessee**

CDM+ software helps churches streamline administrative functions so staff can stay focused on effective ministry. The Annual CDM+ Users Conference provides the ideal opportunity to explore new and better ways to use CDM+ to further your organization's mission. Classes covering every aspect of your information management system are presented by experts in the fields of ministry and database management.

For complete details, visit:
cdmplus.com/2017UsersConference

DON'T DELAY!

**Early Bird Pricing
Expires July 31!**



For Nashville visitor info:
www.visitmusiccity.com

To register for the Users Conference and reserve your room, visit:
cdmplus.com/2017UsersConference

RESERVE NOW! Hotel rates as low as \$129/night in the Suran Users Conference block are only guaranteed until **August 21** or when the room block is sold out.

A Look at New "Smart Windows" in CDM+ 10.1

First Name	Individual Last Name	Primary Phone	Address Line 1	City	Do Not Print
Jennifer	Allen	(606) 555-8381	3801 Lancaster Thornville Rd NE	Lancaster	Unchecked
Jeremiah	McCarty	(859) 555-5555	311 N 3rd Street	Greenville	Unchecked
Jesse	Allen	(606) 555-8381	3801 Lancaster Thornville Rd NE	Lancaster	Unchecked
Jessica	Cassidy	(606) 555-4425	726 W 9th St	Loveland	Unchecked
Jill	Folsom	(859) 555-5555	311 N 3rd Street	Greenville	Unchecked
Itill	Fitzpatrick	(606) 533-3333	555 Prairie Lane	PRATTVILLE	Unchecked

Jeremiah McCarty 327 Results Filtered

Filtered on Search Result Views. In 10.1, simple finds will automatically filter out certain records. For example, when searching Individuals, those who are marked as *Do Not Print* will not show. To see all results, simply click on the filter button Filtered to toggle it off. A custom filter can easily be configured so that only those records within a certain demographic will be displayed (*pictured, right*).

Filter Options

Default: Do Not Print equal to Unchecked

Custom: [Configure](#)

None

Mike & Susie Disney 190 Results

		Address	Phones	Email	Giving Units	Photos	Groups	User Fields	Pastoral	Visitation	Notices	Connections
Primary	Type	Number/Address		Extension	Note	Unlisted	Individual					
<input checked="" type="checkbox"/>	Prime Work Number	(606) 555-8156			Work Phone	<input type="checkbox"/>	Susan Disney					
<input checked="" type="checkbox"/>	Other Phone	(859) 555-9977			Children's line	<input type="checkbox"/>	Address					
<input checked="" type="checkbox"/>	Mobile phone	(859) 533-8792			Critical Calls Only	<input type="checkbox"/>	Susan Disney					
<input checked="" type="checkbox"/>	<input checked="" type="radio"/> Mobile phone	(859) 533-6534			Primary Phone for Mike	<input type="checkbox"/>	Mike Disney					
<input checked="" type="checkbox"/>	Mobile phone	(859) 099-8786				<input type="checkbox"/>	Robin Disney					

New Phones Tab Added. CDM+ 10.1 removes the Primary Phone Number field from the Address Record and moves all telephone numbers to a new Phones tab. As families drop land lines and rely on their cell phones, you can now designate any number listed on the Phones tab as the Primary Phone Number for a family. When viewing telephone numbers from the Address Record, all phone numbers for any member of the family will be displayed and can be updated without going to a person's Individual Record.

MORE TRAINING OPPORTUNITIES

Sign up Now for Free CDM+ Group Online Classes

Summer Class Schedule Starts This Week.

- Wednesday, July 12**
10:30 am CDM+ Accounting Procedures
4 pm CDM+ Membership Procedures
- Friday, July 14**
10:30 a.m. CDM+ Contributions Procedures
- Monday July 17**
4 pm CDM+ Visitor Tracking
- Wednesday, July 19**
10:30 am Engage Membership Directories
- Monday, July 24**
4:00 pm CDM+ Visitation Tracking via Mobile

- Wednesday, July 26**
10:30 am CDM+ Membership Procedures
4:00 pm CDM+ Contributions Reports 1
 - Friday, July 28**
10:30 am Engage Online Giving
 - Wednesday, August 2**
10:30 am CDM+ Accounting Setup
4:00 pm CDM+ Payroll Procedures
 - Friday, August 4**
10:30 am CDM+ Notices
 - Monday, August 14**
10:30 am CDM+ Contributions Procedures
 - Monday, August 21**
10:30 am CDM+ Accounting Procedures
 - Wednesday, August 23**
10:30 am CDM+ Event Registration
4:00 pm Engage Online Giving
 - Wednesday, August 30**
10:30 am CDM+ Notices
4:00 pm Engage Membership Directories
- Get class descriptions, details on how to participate, and sign up at:
<http://www.cdmpus.com/Training/GroupOnline/ViewRegister>

Training Videos

We're constantly adding to our library of training videos. Our newest titles include:

- Checking for CDM+ Updates**
- Engage Payroll**
- Setting User Preferences in CDM+**
- Using Record Windows in CDM+**
- Using the Online Ministers Directory (DOC Regional)**

Access our complete series of free CDM+ training videos at:
kb.cdmpus.com/videos

What Would You Like to Know?

Submit questions, feedback or ideas for our newsletter to connection@cdmpus.com
 Send your requests for specific Group Online Training sessions or CDM+ how-to videos to training@cdmpus.com