



Gabrielle Olson

**Enrolled Agent
Internal Revenue Service**

CDM+ ACCOUNTING - SOFTWARE THAT MAKES LIFE EASIER

Streamline accounting procedures and create automated, accurate financial reports with CDM+ accounting software. From regional and state offices to church plants or small non-profits, CDM+ Accounting was built to help any size church or non-profit save time and work smarter.

Fund Accounting, Accounts Payable/Receivable, Posting, Ledger, Budget, Automation, Chart of Accounts, and detailed reporting are just some of our features. Discover how CDM+ can help your organization grow and succeed.

CDM+

CASE STUDY

contributions - membership - attendance - event registration - accounting - payroll

AS AN ENROLLED AGENT WITH THE IRS WHY DO YOU RECOMMEND CDM+ ACCOUNTING?

As an Enrolled Agent with the Internal Revenue Service, I understand how confusing tax reporting requirements can be. CDM+ gives me and my clients the assurance that all of the IRS Tax withholding and reporting requirements are thoroughly researched and prepared for the end user, in an easy to navigate format. In addition, CDM+ provides individual STATE tax requirements for end users as well. Knowing that tax reports and specific calculations are done on a federal and state basis well in advance of the respective cut-off times, provides great comfort that all aspects of payroll tax reporting is timely and accurate. Year-end W-2 forms and 1099's are a breeze!

WHAT IS YOUR FAVORITE ACCOUNTING FEATURE IN CDM+?

Undoubtedly Payroll, due to the ease of tax withholding and reporting.

HOW DOES CDM+ ACCOUNTING HELP ORGANIZATIONS SUCCEED?

CDM+ Accounting supports the end user with easy to understand bookkeeping and accounting processes that make sense. While a user-friendly format is great, the heart of the system in providing accurate processes and follow-through is crucial. Suran Systems as a company seeks to ensure that end users are completely supported in all aspects of financial tracking and reporting, and the organization's Customer Support is quick to respond to my requests with easy to understand instructions and follow up.

DID ANY ORGANIZATION YOU WORK WITH CONSIDER OUTSOURCING PAYROLL FOR YOUR ORGANIZATION?

No, Payroll was initially the most attractive feature of CDM+. QuickBooks does not permit the end user as much flexibility in input nor options in setting up Payroll components. QB requires many features to be handled by Customer Service which is annoying at best.

*W2s and 1099s
are a breeze*

*Easy to understand
accounting
processes*

*Quickbooks
lacks flexibility*



CDM+

DESCRIBE A MIGRATION (YOU WERE INVOLVED IN) FROM QUICKBOOKS TO CDM+ ACCOUNTING?

Twice in the past ten years I have migrated a client from QuickBooks to CDM+ Accounting with amazing results. Not only was the process easy and seamless, switching to CDM+ allowed each of my clients to:

- Spend approximately 40% less time on weekly bookkeeping and payroll tasks
- Permitted clients to use Fund Accounting, a feature that is not well-defined or clear in QuickBooks
- While we did not upload previous years' data into CDM+, we were able to run reports on each of the systems to ensure balances were captured and input precisely
- Board of Directors and Leadership deemed CDM+ reports easier to understand than reports from QuickBooks

40% less time
on tasks

HAVE YOU INTERACTED WITH OUR SUPPORT SPECIALISTS?

Many times; only once was I less than completely satisfied. After that one incident, I spoke with another individual who assisted me further to my complete satisfaction.

Complete
customer
satisfaction

"The accounting feature that saves me the most time is creating recurring transactions."

Jennifer Schmitt, Bookkeeping

"My favorite feature is Accounting. When people enter an online gift, it is added to our general ledger and deposited in to the bank."

Daryl Gutierrez, Accounting

"Payroll is user friendly. You put in the information and the system does the rest for you."

Karen Burt, Finance Director

"Love customer service! They know where we are and what we are dealing with. It helps to work with people who are in our shoes, help us with what we are trying to say and then show us how to make it happen."

Joyce Williams, Treasurer

CDM+

877-891-4236
cdmplus.com



CDM+ vs quickbooks

Functionality and Features	CDM+	QBO	QBA
Fund Accounting	Y	N	N
Accounts Payable / Receivable	Y	Y	Y
Invoice and Payments	Y	Y	Y
Bank Reconciliation	Y	Y	Y
Budgeting / Forecasting	Y	Y	Y
Comprehensive Reports	Y	Y	Y
Support and Training (Email, phone, videos)	Y	Extra	Y
Web-Based, Mac, Desktop, Phone	Y	Web	Web
Payroll Management / W2s / Direct Deposit	Y	\$45+	\$45+
Receipt Tracking	Y	Y	Y
One-Click posting of contributions and registrations	Y	N	N
Contractors / 1099	Y	Y	Y
Monthly Cost	\$50	\$75+	\$245+

QBO= Quickbooks Online

QBA = Quickbooks Online Advanced

Extra = Additional Paid functionality

"+" = A minimum additional monthly \$5 per employee