

2026 CDM+ Annual Users Conference Schedule September 22–24 • Charleston, WV

Tue 9/22	Ballroom E	Ballroom D	Ballroom C	Ballroom B	Ballroom A	Boardroom
7:45–8:45	Registration					
8:45–9:15	Welcome and Keynote Ballrooms					
9:30–9:45	Break					
9:45–11:00	Getting Started Membership	Getting Started Contributions	Getting Started Accounting	Roommate Facilities Manager	Focus Group	Core Training
11:00–11:15	Break					
11:15–12:30	Membership Data Management	Contribution Procedures	General Ledger A**	Administering CDM+	Event Registration A**	Core Training
12:30–1:45	Lunch Provided for Attendees Atrium					
1:45–3:00	Membership Reports	Contribution Statements	General Ledger B**	Regional	Event Registration B**	Core Training
3:00–3:15	Break					
3:15–4:30	Administering CDM+	Archiving & Data Cleanup	Accounting Reports	Searches/Custom Listings	Notices	Core Training
4:30–5:30	Computer Lab* Second Floor					

Wed 9/23						
8:15–9:30	Notices	Contact Management	Accounts Payable	No Class	No Class	Core Training
9:30–9:45	Break					
9:45–11:00	Engage Administration	CDM+ Mobile	Contributions Pledging	Getting Started Payroll	Focus Group	Core Training
11:00–11:15	Break					
11:15–12:30	Engage Giving/OPP	Archiving & Data Cleanup	Getting Started Accounting	Payroll Procedures & Reports	Focus Group	Core Training
12:30–1:45	Lunch Provided for Attendees Atrium					
1:45–3:00	Getting Started Membership	Engage Administration	General Ledger A**	Getting Started Attendance	Aatrix Tax Reporting	Core Training
3:00–3:15	Break					
3:15–4:30	Membership Data Management	Engage Giving/OPP	General Ledger B**	Attendance Analysis & Reports	Getting Started Contributions	Core Training
4:45–5:30	Future Product Preview Ballrooms			OR	Computer Lab* Second Floor	

Thu 9/24						
8:15–9:30	Membership Reports	Contribution Procedures	Accounts Receivable	Visitor Tracking	Grow Your Giving	Core Training
9:30–9:45	Break					
9:45–11:00	Searches/Custom Listings	Contribution Statements	Accounts Payable	Getting Started Payroll	Focus Group	Core Training
11:00–11:15	Break					
11:15–12:30	CDM+ Mobile	Cont. Comparison Reports	Accounting Reports	Payroll Procedures & Reports	Check-In/Check-Out	Core Training

* Computer lab and support appointments are also open during class periods each day

** Consecutive A & B classes should be taken together

Membership & Attendance	Contributions	Accounting & Payroll	Event Registration	Roommate	Check-In/Check-Out	System Wide	Specialized Classes	Core
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