



2026 ANNUAL CDM+ USERS CONFERENCE

September 22 - 24, 2026 | Charleston, WV

Fast-track your team to real results.

CDM+ CORE TRAINING TRACK

2.5 days. Everything that matters. One intensive program built for your new staff and anyone ready to level up.



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What is the Core training track?

The Core training track is an intensive and comprehensive 2.5 day training program covering the most-used features in CDM+. Core cuts straight to what matters with a focus on the core programs you use daily and their practical use.

Membership

Accounting

Payroll

Contributions

Event Registration

This training demonstrates how CDM+ Engage, CDM+ Desktop, and CDM+ Mobile work together to provide a complete and integrated solution for everyone in your organization, including members and leadership.

Who is Core training for?

Core Training is perfect for new staff, people who “do it all” in their office, or anyone interested in learning about the best parts of CDM+ and how it all works together.



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Day 1 Topics

Membership

- Fundamentals
- Data Management
- Archiving & Data Cleanup
- Reports

Contributions

- Fundamentals
- Procedures & Reports
- Statements
- Engage
- Online Payment Processing

Day 2 Topics

Accounting

- Fundamentals
- General Ledger
- Accounts & Balances
- Reports

Accounts Payable

- Fundamentals
- Payments
- Mobile Receipts

Accounts Receivable

- What's Possible

Day 3 Topics

Payroll

- Fundamentals
- Procedures
- Aatrix & Reporting

Event Registration

- Fundamentals
- Events & Registration
- Reports

IMPORTANT

The Core training track should be taken for the entire Annual User Conference event instead of mixing with other training classes.



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Your best year of ministry begins here.

Great organizations don't happen by accident, they're built by people just like you.

- ✓ Fresh faces ready to hit the ground running.
- ✓ Office heroes who hold it all together.
- ✓ Specialists ready to zoom out and see the big picture.

The Core training track brings all of you together for 2.5 transformational days with CDM+. Return home feeling encouraged, sharper, and backed by a community you can lean on long after the gathering ends.

Reserve your spot today!



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