

## 2023 CDM+ Annual Users Conference Schedule September 26–28 • Dublin, OH

Tues 9/26	Muirfield	Dublin A	Dublin B	Dublin C	Dublin D	Riverside
7:45–8:30	Registration   Outside Dublin Ballrooms					
8:30–9:30	Welcome and Keynote   Dublin Ballrooms					
9:30–9:45	Break					
9:45–11:00	Advanced Finds/Searches	Getting Started Contributions	Getting Started Accounting	Fundamentals of CDM+	Notices	Regional
11:00–11:15	Break					
11:15–12:30	Check-In/Check-Out	Contribution Procedures	Accounting General Ledger	Getting Started Membership	Administering CDM+	DOC Search and Call
12:30–1:45	Lunch Provided for Attendees   Atrium (Lobby Level)					
1:45–3:00	Sales Orders	Contribution Statements	Accounts Payable	Membership Data Management	Engage Administration	DOC Ministerial Reporting
3:00–3:15	Break					
3:15–4:30	Archiving & Data Cleanup	Contribution Comp Reports	Accounting Reports	Membership Reports	CDM+ Mobile	COG Regional
4:30–5:30	Computer Lab*   Frantz					

Wed 9/27						
8:15–9:30	Administering CDM+	Contributions Pledging	Accounts Receivable	Event Registration A**	Notices	Contact Management
9:30–9:45	Break					
9:45–11:00	Roommate Facilities Mgr	Engage Giving	Getting Started Contributions	Event Registration B**	Getting Started Payroll	Getting Started Attendance
11:00–11:15	Break					
11:15–12:30	Archiving & Data Cleanup	Online Payment Processing	Contribution Procedures	Advanced Event Registration	Payroll Procedures & Reports	Att Analysis & Reports
12:30–1:45	Lunch Provided for Attendees   Atrium (Lobby Level)					
1:45–3:00	Roommate Facilities Mgr	Engage Giving	Contribution Statements	Advanced Accounting Topics	COG Treasurer Reporting	Getting Started Membership
3:00–3:15	Break					
3:15–4:30	Check-In/Check-Out	Online Payment Processing	Getting Started Accounting	Engage Administration	Visitor Tracking	Membership Data Management
4:45–5:30	Suran AMA (Ask Me Anything)   Ballroom OR Computer Lab*   Frantz					

Thurs 9/28						
8:15–9:30	Event Registration A**	Contribution Comp Reports	Accounting General Ledger	Visitor Tracking	Getting Started Payroll	Membership Reports
9:30–9:45	Break					
9:45–11:00	Event Registration B**	Contributions Pledging	Accounting Reports	CDM+ Mobile	Payroll Procedures & Reports	Getting Started Attendance
11:00–11:15	Break					
11:15–12:30	Advanced Event Registration	Advanced Finds/Searches	Accounts Payable	Contact Management	Accounts Receivable	Att Analysis & Reports

\* Computer lab is also open during class periods each day

\*\* Consecutive A & B classes should be taken together

Accounting	Contributions	Membership	Event Registration	Roommate	Check-In/Check-Out	Sales Orders	System Wide	Specialized Classes
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