

# CDM+ MOBILE

Discover what Mobile can do for your organization!

INDIVIDUALS

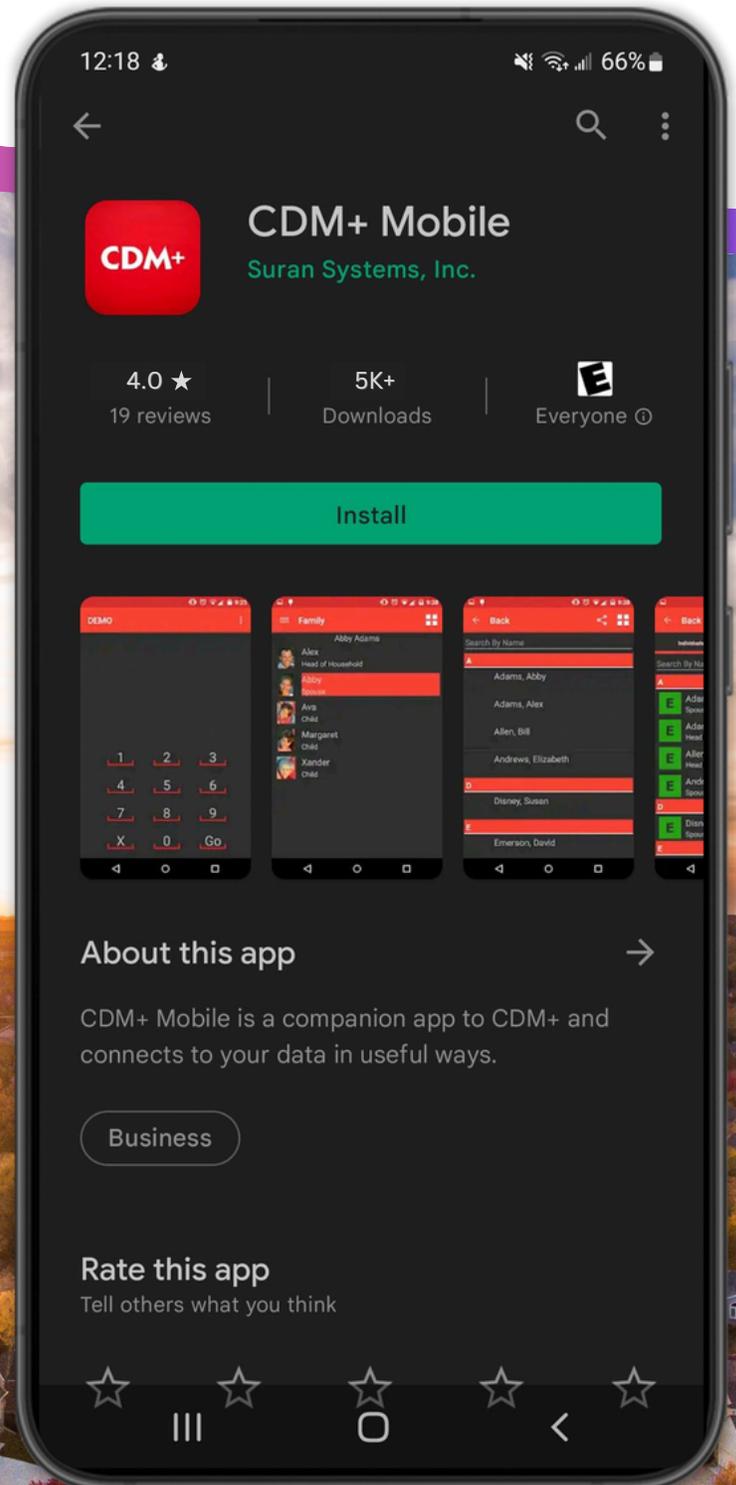
ATTENDANCE

CHECK-IN/CHECK-OUT

NOTES

REMINDERS

RECEIPTS

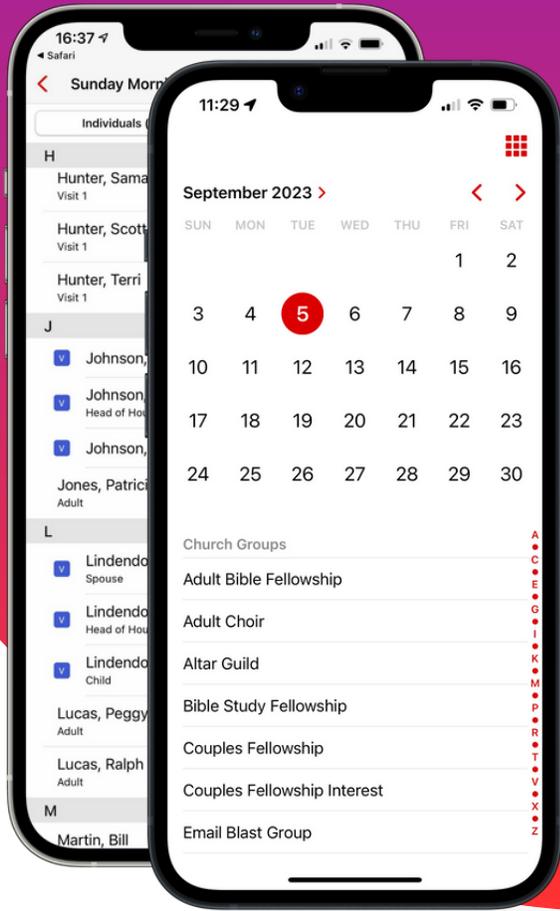


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# MOBILE IS WHERE YOU ARE

Mobile gives you secure, instantly updated access to your information on the go.

Features and functions that help you connect with community.



## ATTENDANCE

Take attendance for classes, groups, and events. Attendance records are filed instantly to your CDM+ database with a simple tap.



## REMINDERS

Send push reminders directly to team member devices for birthdays, anniversaries, weddings, visitations, follow-ups, and more.



## MEMBER PROFILES

View and update email, address, phone, groups, photo records and other information from your personal mobile device.



## VISITATION NOTES

Take important pastoral and visitation notes on-the-spot that sync instantly to your CDM+ database, wherever you are.



## CHECK-IN

Check-in individuals or entire families at once and create attendance records. Switch to Kiosk mode and gain the added convenient option of offering self check-in.



## CHECK-OUT

Perform on-the-spot check-out. Designate who is and who is NOT allowed to pick up children. Design and customize name badges and receipts to match your style and theme.



## EMAILS

Individual or mass Emails sent from CDM+ Mobile are automatically saved with an individual's personal history and create a communication archive.



## RECEIPTS

Streamline receipts and reimbursements by scanning receipts with your mobile device for instant digital expense tracking.

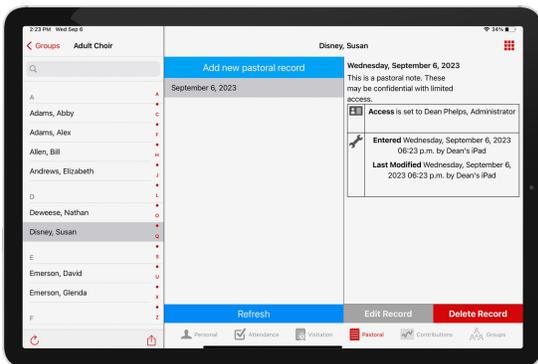


# WHAT ELSE CAN YOU DO WITH MOBILE?

- Call an Individual in your database, if using CDM+ Mobile on a smartphone
- View and edit the Groups to which an Individual belongs
- View a Map to a family's Address Record, tap the map to enlarge
- Add Individual Photos to your CDM+ database from your mobile device
- See past visitation notes detailing pastoral care and contacts
- Send Reminder alerts to other staff or group leaders on their mobile devices
- View Reminders -- including those created for you by others -- by day, week or month
- Perform Check-In from your iPad® or Android™ tablet
- Perform Check-Out, optionally using your device's camera to scan barcodes
- Send Mass Emails
- Enter Receipts into Accounts Payable, including scans
- And for Regional users, view Church information



View and update contact information



Enter and share pastoral records

# WHAT DO YOU NEED TO USE MOBILE?

The CDM+ Mobile app is a free download and requires CDM+ Data Hosting which is included at no extra charge with CDM+ Cloud and all SAAS Plans.

## CDM+ MOBILE WORKS ON DEVICES RUNNING IOS OR ANDROID.

You control access to data by provisioning each device for its intended use, and you can disable a device at any time.

### SYSTEM REQUIREMENTS

- CDM+ 12.0 or later
- CDM+ SAAS or Cloud Plan
- Any iPhone®, iPad®, or iPod Touch® running iOS 9.0 or later or any Android-based phone or tablet running Android 5.1 or later
- Internet connection (WiFi or Cellular)



## HOW IT WORKS

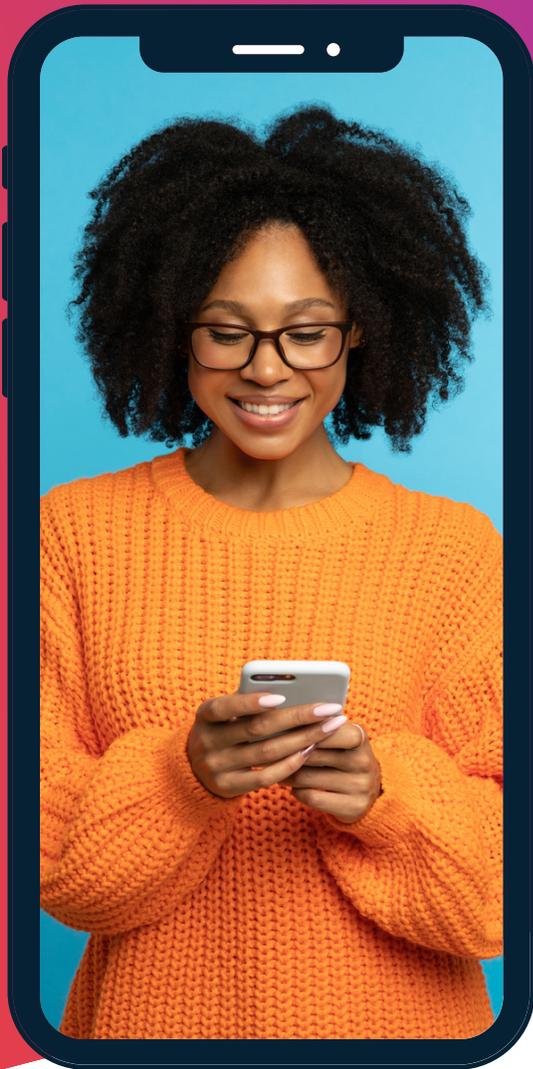
Each mobile feature requires an underlying program in your CDM+ suite.

For instance, personal information such as home address, phone numbers, email addresses, and birthdays are stored in CDM+ Membership, as is attendance.

Visitation, reminders, and pastoral information also require the CDM+ Membership program.

CDM+ Contributions provides in-person and online giving history.

Multipurpose CDM+ Check-In/Check-Out program can be used with CDM+ Mobile for secure, staffed check-in and out, while also facilitating easy-to-use, self-serve check-in stations.



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# BRING YOUR TEAM TOGETHER

CDM+ Mobile is a companion app that connects to your CDM+ database and provides staff and volunteers with the tools they need to update, track and share information.

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## WANT TO DOWNLOAD THE CDM+ MOBILE APP?



### CUSTOMIZE YOUR SETUP

Create tailored setups for everyone on your church or non-profit staff. You're in control.



### UNLIMITED INSTALLATIONS

Grant or restrict secure access on unlimited mobile devices. The sky's the limit!



### USE YOUR OWN DEVICE

Protected by secure access and remote deactivation, CDM+ Mobile is an app available for download on any mobile device.